



At BC Brokerage, we are committed to protecting your privacy.

BC Brokerage and its affiliates will not sell, trade, or give away your personal information to anyone, except those specifically involved in the referral or processing of your life insurance quote or application. Additionally, we maintain a secure office to ensure that your information is not placed at unreasonable risk. Our guidelines for protecting the information you provide our company, BC Brokerage, appears below.

Collection and Use of Information

Personal Identifiable Information. To provide you with a life insurance, disability income, long term care, or annuity quote or to process your application with the insurance company you select, we collect your contact information (email address, phone numbers, and mailing address), personal health information (you and/or your family's medical history), financial information (occupation, income, and net worth), and demographic information (zip code, gender, and state). Contact, personal health, demographic information, and/or employee information is required by the insurance company to process an application form. This varies by carrier.

Your contact and demographic information may also be used by BC Brokerage and/or its affiliates to get in touch with you when necessary to process your application. Emails and/or phone calls will be used to contact you throughout the application process to inform you of the status and to obtain additional information that is requested as part of the application. Emails, postal mailings, or telephone calls are made upon your request or as a friendly reminder if we have not received the requested information for a prolonged period. If you prefer a different method of communication, a certain time to get in touch with you, or a representative/advisor/trustee who represents you and your interests, please contact BC Brokerage, IN WRITING, with exact contact information.

Sharing of Personally Identifiable Information

It is our firm commitment to you that BC Brokerage and/or its affiliates will not sell, trade, or give away your personally identifiable or personal health information to anyone, except those specifically involved in the processing of your insurance quote and/or application. Additionally, BC Brokerage and/or its affiliates will (as described below) share your personally identifiable information and/or personal health information only with the following categories of third parties:

- Your chosen insurance company. As stated above, your personally identifiable information is sent by BC Brokerage directly to the insurance company to process your application form.
- Service providers. BC Brokerage may provide your personally identifiable information to reputable service providers who provide routine services such as paramedical exam companies or companies that handle requests for medical records or inspection reports.
- Legal obligations. BC Brokerage may release personally identifiable information, including your personal health information, when we believe, in good faith, that such release is reasonably necessary to comply with the law or a valid court order.

Security

All personally identifiable information collected to provide you with insurance services is securely stored. BC Brokerage employs extensive information protection controls to maintain physical, electronic, and procedural safeguards to protect your personal information. Additionally, access to the information is restricted to select BC Brokerage associates.

Correct/Update Your Information

If you want to correct or update your contact information, simply email or call us, or visit us online at www.bc-brokerage.com. Please note that once your application has been submitted to your chosen insurance company, you may have to contact the insurance company directly to correct or update your information.

Notification of Changes to the Privacy Policy

BC Brokerage may edit this policy from time to time. You may request a copy of our current policy at any time by email, phone, or postal mail, or find it at www.bc-brokerage.com.

Questions

If you have any questions about this privacy statement, our company policies and procedures, or your experience with BC Brokerage, you can contact us directly at 765-730-7146.